Umler® Querying Historical Lineage

Display Unit

Equipment Query

Car Management Query

Transaction Log Inspection History

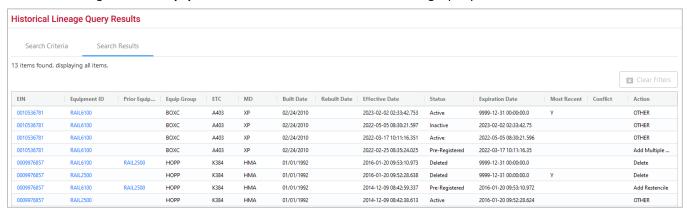
Historical Lineage Query

Locomotive Historical Blue Card Query

Railinc's Umler system provides a way for users to query the lineage of a piece of rail equipment. Anyone with "Umler Access for Query" permissions can perform this query. See **Additional Resources** below.

Use this procedure to query the historical lineage of a piece of equipment:

- 1. Sign in to Launch Pad and navigate to Umler.
- 2. From the Umler menu bar, select **Query > Historical Lineage Query**.
- 3. On the Historical Lineage Query screen, enter either a *single* **Equipment ID** or a *single* **EIN**. If you enter both an Equipment ID and an EIN, the system searches for the Equipment ID only.
- 4. On the Historical Lineage Query Results screen, review the equipment information. Here are some tips about the results:
 - Typically, sorting results by Effective Date is most useful.
 - Selecting the EIN or Equipment ID link causes another historical lineage query to run with the selected value.



- Only equipment owners can see confidential data values, otherwise the value is marked "Confidential".
- **Equipment Group**, **ETC** (Equipment Type Code), **MD** (Mechanical Designation), **Built Date**, and **Rebuilt Date** are pulled from the Umler record at the time of the transaction.
- Effective Date shows when the action occurred.
- Status indicates the equipment's status at the time between the Effective and Expiration Dates.
- **Expiration Date** shows when that row was no longer in its indicated status. The Expiration Date is set when a more-recent transaction for that EIN occurs, causing the status of that Equipment ID to change. Expiration Date value "9999-12-31" indicates the current status for that specific Equipment ID.
- Most Recent value "Y" indicates the EIN's most-current status. This is only displayed on equipment with a status of Active, Inactive or Deleted.
- A **Conflict** value indicates that the equipment's lineage is not following business rules. For example, when two pieces of equipment with the same EIN are in Active status.
- Action shows what caused the row to change. Action value "OTHER" indicates a user-generated record update (e.g., changing status or updating the Built Date).

Additional Resources

The following additional resources are available for Company Administrators:

- Consult the Umler Data Specification Manual for information data field definitions and business rules.
- Consult the Single Sign On (SSO) Administrator Guide for information on how company administrators manage user's permissions in SSO.
- Consult the Umler Managing Access Rights Quick Guide for information on how company administrators manage user's access rights.
- Access the Umler Reference Materials to access other essential resources for using the Umler system.

Contact the Railinc Customer Success Center at 1-877-RAILINC (1-877-724-5462) or csc@railinc.com if you need assistance.

